

13 September 2018

The Company Announcements Office
ASX Limited
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

Cleansing Notice – Share Purchase Plan

As announced on 11 September 2018, Baraka Energy & Resources Ltd (ASX:BKP) (**Company**) is proposing to offer to eligible shareholders the opportunity to subscribe for share in the Company under the share purchase plan (**Plan**). Full details of the Plan will be lodged with ASX following this notice.

The Company gives notice under ASIC Class Order [09/425] that:

1. it will make offers to issue shares under a share purchase plan without disclosure to investors in accordance with Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
2. this notice is given by the Company in accordance with ASIC Class Order [09/425];
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - (b) section 674 of the *Corporations Act*; and
4. as at the date of this notice, there is no excluded information as at the date of this notice, for the purposes of Section 708A (7) and (8) of the *Corporations Act*.

This notice is dated and is given to ASX in the 24-hour period before the offer under the Plan is made by the Company.

Yours faithfully



Anna MacKintosh
Company Secretary
Baraka Energy & Resources Ltd