

14th June 2018

NOTICE RECEIVED UNDER SECTION 249D OF THE CORPORATIONS ACT

In accordance with ASX Listing Rule 3.17A, Baraka Energy and Resources Ltd (ASX: BKP) (**BKP or Company**) advises that on 14 June 2018 it received a notice under section 249D of the *Corporations Act 2001* (Cth) (**Notice**), from shareholders who hold approximately 5.19% of the Company's ordinary shares between them, requisitioning that a general meeting of the Company be held within 2 months of the date of the Notice.

The request for a meeting was made by shareholders GTT Global Opportunities Pty Ltd, Syracuse Capital Pty Ltd <Tenacity A/C>, Syracuse Capital Pty Ltd <The Rocco Tassone Super A/C>, Murdoch Capital Pty Ltd <Glovac Super A/C>, Mounts Bay Investments Pty Ltd <Calver Capital A/C> and Hustler Investments Pty Ltd, for shareholders to consider the following proposed items of business:

- the appointment of Mr Jason Paul Brewer, Mr Christopher Jan Zielinski and Mr Patrick Michael Glovac as directors of the Company; and
- the removal of Mr Collin Vost, Mr Justin Vost and Mr Ray Chang as directors of the Company.

In accordance with the Corporations Act, the meeting will be called within 21 days of the date that the Notice was given to the Company and will be held no later than 2 months after the Notice was given to the Company.

The Company will keep shareholders advised of any material developments.

For further information please call our office on (08) 6436 2350.

Yours Sincerely

Patrick O'Neill
Company Secretary

