

## ASX ANNOUNCEMENT/MEDIA RELEASE

27 April 2018

### Baraka Capital Raising

**Baraka Energy & Resources Limited (ASX:BKP) (Baraka) or ( the Company)** is pleased to advise, with the ongoing support from GTT Ventures Pty Ltd who is acting as lead manager, has gone firm to place 300,000,000 fully paid shares at \$0.002 to professional investors under ASX listing Rule 7.1 to raise \$600,000. The Company may call a further shareholders meeting to refresh this facility for future funds if and when required.

Baraka would like to thank the ongoing support from GTT Ventures Pty Ltd (AFSL 001241390) who acted as lead manager in completing this placement.

Baraka can now comfortably move forward to further evaluate and develop all of its projects, as well as meet other commitments and working capital requirements.

Your Directors look forward to making further ongoing positive announcements in the near future as news from the exploration programs and corporate activity develops.

Further details regarding the placement will be set out in the Appendix 3B when the placement has been finalised.

For further information please contact:

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END

