

24 April 2018

Ms Sandra Wutele
ASX Markets Supervision Pty Ltd
2 The Esplanade
PERTH WA 6000

Dear Sandra

REQUEST FOR TRADING HALT

Baraka Energy & Resources Ltd (ASX:BKP) ("Baraka or the Company") requests a trading halt over the Company's securities pending the release of an announcement in relation to a capital raising.

The Company requests the securities remain pre-open until the earlier of an announcement in relation to the capital raising or the commencement of trade on Friday 27 April 2018.

The Directors are not aware of any reason why a trading halt should not be granted.

Yours faithfully



Patrick J O'Neill
Company Secretary

