



MARKET RELEASE

2 January 2014

Baraka Energy & Resources Limited

TRADING HALT

The securities of Baraka Energy & Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 7 January 2014 or when the announcement is released to the market.

Security Code: BKP

Jeremy Newman
Adviser, Listings Compliance (Perth)

2 January 2014

ASX Markets Supervision Pty Ltd
2 The Esplanade
PERTH WA 6000

By Email: tradinghaltspert@asx.com.au

Dear Sirs

REQUEST FOR TRADING HALT

Baraka Energy & Resources Ltd (Baraka or the Company) (ASX Code: BKP) (FWB Code: RBD) requests the immediate implementation of a trading halt over the Company's securities to apply from the commencement of trading on 3 January 2014 until an announcement is made to the market regarding material event relating to the 2014 work program on the Company's tenements in the Southern Georgina Basin, Northern Territory by the operator.

For the purposes of Listing Rule 17.1, Baraka provides the following information:

- a) The trading halt is necessary for Baraka to make an announcement to the market in relation to the Company's participation in the proposed 2014 works program;
- b) The trading halt should remain in place until the earlier of commencement of trading on 7 January 2014 or when Baraka makes an announcement; and
- c) Baraka is not aware of any reason why the trading halt should not be granted and of any other information necessary to inform the market about the trading halt.

Please contact the undersigned if you require further information

Yours sincerely



Patrick J O'Neill
Company Secretary