



2 January 2014

Company Announcement Office  
Australian Securities Exchange  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000

### Closure of Shortfall Application

Baraka Energy & Resources Ltd ("Company" or "Baraka") (ASX:BKP) (FWB:RBD) advises that applications to participate in the shortfall from the Company's entitlement offer announced on 17 October 2013 will close at 5:00pm (WST) today.

Should you have any queries, please do not hesitate in contacting us.

Yours sincerely

A handwritten signature in black ink, appearing to read "P. J. O'Neill", is written over a light blue circular watermark that contains a stylized sunburst graphic.

Patrick J O'Neill  
Company Secretary